



GOOD MORNING  
Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26866	+241	+0.91
NIFTY	8238	+68	+0.84

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.84	+1.64
HDFCBANK	65.88	+1.62
ICICIBK	7.14	-0.70
INFY	18.62	+1.92
TATAMOTOR	35.67	+2.41
WIPRO	12.19	+1.67

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-537.46
FIIs Index Future	-1335.96
FIIs Index Options	-1054.50
FIIs Stock Future	290.02
FIIs Stock Options	-6.18
DII's Eq (Provisional)	724.06

### CURRENCY

RBI RATE	17-JUNE-2016
RUPEE - \$	67.4087
EURO	76.5358
YEN 100	64.4400
GBP	98.1538

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17804	+129	+0.73
NASDAQ	4837	+36	+0.77
NIKKEI	16046	+81	+0.51
HANG SENG	20554	+43	+0.21
SGX NIFTY	8239	-3	-0.05

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	49.81	-0.15
NATURAL GAS	2.738	-0.009
GOLD	1289.9	-2.2
SILVER	17.525	+0.011
COPPER	2.0895	-0.0035

### WORLD EVENTS

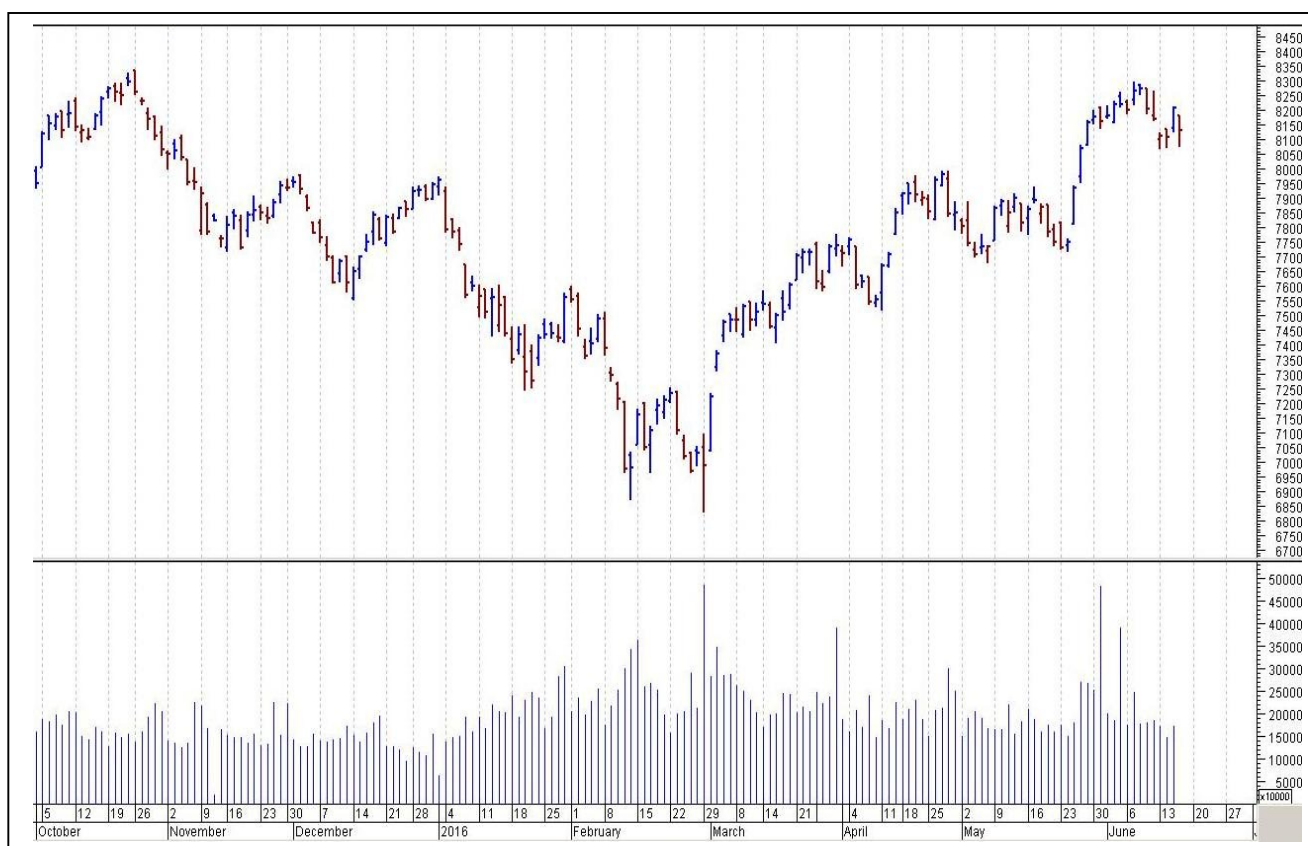
- US: Fed Chair Yellen Testifies
- UK: Public Sector Net Borrowing

## TOP STORY

- Tata Comm (ET) Puts ATM biz on block. Eyes valuation of 1350 cr
- Aviation stocks in focus: May passenger growth very strong, up 22% at 87 lakh passengers
- Positive for Indian coffee makers as Rains spoil Brazil Coffee harvest: ET
- TCS, Sernova Financial enter into strategic partnership
- RCom/Aircel merger talks extended by a couple of weeks: BS
- Kesar Terminals board meeting on June 24 to consider issue of Bonus Shares.
- Apollo Hospitals ties Up with Hainan Ecological Smart City Group, China To build a state-of-the art Hospital in Hainan Province, China
- Essel Group - GS Fund to invest \$250 million in Essel Highways: ET
- Quick Heal launches Cyber Security Consulting and Education Services Named 'Seqrite Services' and 'Quick Heal Academy'



## NIFTY CHART



## MARKET COMMENTARY

Exuberant Indian markets finished the enthralling first day of a new week with a spirited performance, extending Friday's rally on the back of broad-based buying amid firm global cues. Sentiments got a boost with the report that quick progress of monsoon in last one-two days has taken the crucial weather system to many new regions and is expected to intensify in the days ahead. This is good news for farmers who have suffered two consecutive droughts and have so far planted crops in 11% less area than last year. Some support also came with Economic Affairs Secretary Shaktikanta Das' statement that the country's GDP growth is likely to touch 8 per cent in the current fiscal 2016-17, on the back of above normal monsoon. For today's trade Nifty likely to trade in the range between 8245 – 8265 in the upper side and 8225 – 8195 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8238	8225	8195	8185	8165	8245	8265	8285	8335
USDINR	67.45	67.4	67.3	67.15	67.1	67.55	67.65	67.7	67.85



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INDIAHOME	KISHOR KANTILAL VELANI	S	120,000	37.1
TTIL	ARPITA ILESH PATEL	B	18,650	40.68

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SANCO	MINSHI CREATION PRIVATE LIMITED	SELL	72000	49.4
UNITEDPOLY	NNM SECURITIES PVT. LTD.	BUY	30000	43.7

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD, IBREALEST, JPASSOCIAT

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Mahanagar Gas Ltd	Equity	20-JUNE-2016	22-JUNE-2016	OPEN



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1570	1548	1525	1561	1583	1597
ADANI PORTS	207	204	201	206	209	212
AMBUJACEM	242	237	231	240	245	248
ASIANPAINT	992	986	981	992	997	1002
AXISBANK	522	516	510	520	526	530
BAJAJ-AUTO	2618	2570	2523	2597	2645	2672
BANKBARODA	152	149	145	151	154	156
BHARTIARTL	365	357	349	361	369	374
BHEL	124	121	119	123	126	127
BOSCH LTD	22091	21855	21620	22056	22291	22492
BPCL	1005	995	985	1004	1014	1022
CAIRN	138	136	135	138	139	141
CIPLA	488	484	479	487	492	496
COALINDIA	312	310	308	312	314	315
DRREDDY	3057	3021	2984	3042	3079	3100
GAIL	386	382	379	387	390	395
GRASIM	4321	4267	4214	4304	4357	4394
HCLTECH	771	752	733	767	785	800
HDFC	1228	1211	1195	1223	1239	1251
HDFCBANK	1172	1161	1150	1170	1181	1190
HEROMOTOCO	3046	3004	2963	3048	3089	3133
HINDALCO	121	118	116	120	123	124
HINDUNILVR	879	873	866	877	884	889
ICICIBANK	238	235	231	237	240	243
IDEA	103	101	99	102	104	106
INDUSINDBK	1104	1090	1077	1102	1115	1126
INFY	1209	1188	1168	1200	1220	1232
ITC	358	355	352	358	361	364
KOTAKBANK	752	742	733	750	759	766
LT	1507	1475	1443	1492	1525	1542
LUPIN	1462	1446	1431	1461	1477	1491
M&M	1351	1336	1321	1345	1360	1369
MARUTI	4133	4084	4035	4115	4163	4194
NTPC	154	152	149	153	156	158
ONGC	214	211	208	213	216	218
PNB	97	93	90	95	98	100
POWERGRID	157	155	154	156	158	159
RELIANCE	990	975	959	984	999	1008
SBIN	216	210	205	214	219	222
SUNPHARMA	740	734	728	740	746	752
TATAMOTORS	482	467	452	476	491	499
TATAPOWER	75	73	71	74	76	77
TATASTEEL	336	327	318	332	341	346
TCS	2659	2611	2564	2640	2688	2716
TECHM	544	535	525	542	551	559
ULTRACEMCO	3370	3302	3234	3338	3406	3443
VEDL	129	123	118	126	132	135
WIPRO	557	548	540	554	562	567
YESBANK	1075	1061	1046	1070	1084	1094
ZEEL	450	446	443	450	453	456



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

NSE Download Ref No:NSE/FAOP/32511:- Adjustment of Futures and Options contracts in the security ITC Limited. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 2400 w.e.f. July 01, 2016

NSE Download Ref No:NSE/FAOP/32510:- Adjustment of Futures and Options contracts in the security BPCL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 1200w.e.f. July 13, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TATAMETALI	21-Jun-16	Annual General Meeting/ Dividend	2
EVERESTIND	21-Jun-16	Annual General Meeting/ Dividend	5
HINDUNILVR	22-Jun-16	Annual General Meeting/ Dividend	9.5
MAANALU	23-Jun-16	Annual General Meeting/ Dividend	0.5
INDIANB	23-Jun-16	Annual General Meeting/ Dividend	1.5
INDUSINDBK	23-Jun-16	Annual General Meeting/ Dividend	4.5
WELSPUNIND	23-Jun-16	Annual General Meeting/ Dividend	0.05
WELCORP	23-Jun-16	Dividend	0.5
PFIZER	27-Jun-16	Dividend	15
HDFCBANK	29-Jun-16	Dividend	9.5
HAVELLS	29-Jun-16	Annual General Meeting/ Dividend	3
UNITEDTEA	29-Jun-16	Annual General Meeting/ Dividend	1.7
DABUR	29-Jun-16	Annual General Meeting/ Dividend	1
SOUTHBANK	30-Jun-16	Dividend	0.5
CENTENKA	1-Jul-16	Dividend	7.5
ITC	1-Jul-16	Bonus 1:2	
MAYURUNIQ	1-Jul-16	Annual General Meeting/ Dividend	0.2
RADICO	4-Jul-16	Annual General Meeting/ Dividend	0.8
JSWSTEEL	4-Jul-16	Annual General Meeting/ Dividend	7.5
ECLERX	4-Jul-16	Annual General Meeting/ Dividend	1
CANFINHOME	5-Jul-16	Dividend	10

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1266/\$1241 & Resistance = \$1321/\$1353.
- Crude oil range->\$45 to \$55.
- Stocks Surge with Pound as Brexit Concern fades; Naira Tumbles: - Global equities rallied and the pound strengthened the most since 2008 on signs the campaign for the U.K to stay in the European Union was gaining momentum before this week's referendum.
- Dollar hovers at 1-week lows vs. rivals: - The dollar continued to hover at one-week lows against the other major currencies on Monday, as concerns over a potential British exit from the European Union, or Brexit, eased, continued to boost market sentiment.
- China's Housing Market in Flux as Price Recovery tapering off: - The recovery in China's housing market that helped underpin the economy in the first half is showing signs of tapering off.
- Natural gas futures climb to 9-month highs on warm summer outlook: - U.S. natural gas futures rose to a nine-month high on Monday, on forecasts for continued above-normal temperatures across most parts of the U.S. throughout most of summer.
- Oil prices jump 2% amid fading Brexit fears: - Oil prices rose more than 2% in North American trade on Monday, as fears that Britain would vote to leave the European Union abated, aiding a recovery in investor risk appetite.
- Gold futures slide as Brexit polls swing in favor of 'remain': - Gold futures fell sharply in North American trade on Monday, after the latest Brexit polls indicated the "remain" campaign has regained some lost ground ahead of Thursday's key referendum.

## TRENDS & OUTLOOK – DATE: 21- June- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	29871	30220	30555	30810	31030
SILVER (July)	39700	40600	41500	42750	43500

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	301	306	311	317	321
ZINC (June)	130.30	132.10	135.30	138.40	141.10
LEAD (June)	110.25	112.30	115.25	117.70	120.20
NICKEL (June)	590	601	621	636	648

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3130	3201	3300	3375	3445
NATURAL GAS (June)	171	176	182	190	197

### DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Assist Gov Debelle Speaks, Monetary Policy Meeting Minutes of JPY, Monetary Policy Meeting Minutes of AUD, German Constitutional Court Ruling, German ZEW Economic Sentiment, ZEW Economic Sentiment, CBI Industrial Order Expectations of GBP, ECB President Draghi Speaks, Fed Chair Yellen Testifies.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : [ie@indiratrade.com](mailto:ie@indiratrade.com)

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